

*The transparent, innovative and developmental municipality
that improves the life of its people*

PERFORMANCE AGREEMENT

CORPORATE SERVICES

**MADE AND ENTERED INTO BY
AND BETWEEN:**

**CHIEF ALBERT LUTHULI
MUNICIPALITY**

**AS REPRESENTED BY
THE MUNICIPAL MANAGER**

MANDLA STANLEY DLAMINI

AND

**SIMON FELANI
MNDEBELE**

(ID: 690705 5559 08 2)

THE EMPLOYEE OF THE MUNICIPALITY

FOR THE

**FINANCIAL YEAR:
1 JULY 2018 - 30 JUNE 2019**

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WHEREBY IT IS AGREED AS FOLLOWS:

1. Introduction	<p>1.1 The Employer, MANDLA STANLEY DLAMINI has entered into a contract of employment with the Employee, SIMON FELANI MNDEBELE (ID: 690705 5559 08 2) in terms of section 57(1)(a) of the Local Government: Municipal Systems Act, 2000 (Act No 32 of 2000) ("the Systems Act"). The Employer and the Employee are hereinafter referred to as "the Parties".</p> <p>1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance agreement.</p> <p>1.3 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.</p> <p>1.4 The Parties wish to ensure that there is compliance with Sections 57(4A), (4B), and (5) of the Systems Act.</p>
2. Purpose of this Agreement	<p>The purpose of this Agreement is to:</p> <p>2.1 Comply with the provisions of Section 57(1)(b), (4A), (4B) and (5) of the Act as well as the employment contract entered into between the parties;</p> <p>2.2 Specify objectives in terms of the key performance indicators and targets defined and agreed with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the municipality;</p> <p>2.3 Specify accountabilities as set out in a Performance Plan, which forms an Annexure to the Performance Agreement;</p> <p>2.4 Monitor and measure performance against set targeted outputs;</p> <p>2.5 Use the Performance Agreement as the basis for assessing whether the employee has met the performance expectations applicable to his or her job;</p> <p>2.6 In the event of outstanding performance, to appropriately reward the employee;</p> <p>2.7 Give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery.</p>
3. Commencement and duration	<p>3.1 This Agreement will commence on 1 July 2018 and will remain in force until 30 June 2019 thereafter a new Performance Agreement and Performance Plan shall be concluded between the parties for the next financial year or any portion thereof.</p> <p>3.2 The parties will review the provisions of the key performance areas (KPA's) and key performance indicators (KPIs) of this Agreement at any time during its term.</p> <p>3.3 The parties will on an annual basis, in terms of the provisions of section 57(2)(a) of the Systems Act conclude a new Performance Agreement and Performance Plan that replaces this Agreement by not later than one month after the beginning of each successive financial year.</p> <p>3.4 If at any time during the term of this agreement the work environment alters (whether as a result of Government or Council or otherwise) to the extent that the contents of this agreement are no longer appropriate, the contents will immediately be revised.</p>
4. Performance Objectives	<p>4.1 The Performance Plan (Annexure A) sets out:</p> <p>4.1.1 Key Performance Areas that the employee should focus on;</p> <p>4.1.2 Core competencies required from employees;</p>

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4.1.3 The strategic objectives, key performance indicators and targets that must be met by the Employee;

4.1.4 The time frames within which those performance objectives and targets must be met.

4.2 The performance objectives, key performance indicators and targets reflected in Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Employer, and shall include strategic objectives; key performance indicators; targets and weightings. A description of these elements follows:

4.2.1 The strategic objectives describe the strategic intent of the organisation that needs to be achieved;

4.2.2 The key performance indicators provide the measurements on how a strategic objective needs to be achieved;

4.2.3 The target dates describe the timeframe in which the work must be achieved;

4.2.4 The weightings show the relative importance of the key performance areas, key objectives and key performance indicators to each other.

5. Performance Management System

5.1 The Employee agrees to participate in the performance management system that the employer adopts or introduces for the employee, management and municipal staff.

5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist management and municipal staff to perform to the standards required.

5.3 The Employer will consult the employee about the specific performance standards that will be included in the performance management system as applicable to the employee.

5.4 The Employee undertakes to actively focus towards the promotion and implementation of the KPA's, (including special projects relevant to the employees responsibilities) within the local government framework.

5.5 The criteria upon which the performance of the Employee shall be assessed consist of two components, Key Performance Areas and Core Competency Requirements, both of which shall be contained in the Performance Agreement:

5.5.1 The Employee shall be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPA's) and the Competency requirements respectively.

5.5.2 Each area of assessment shall be weighted and will contribute a specific part to the total score.

5.6 The Employee's assessment will be based on his/her performance in terms of the key performance indicators and projects deliverables identified as per the Performance Plan (Annexure A), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee. Refer example below.

Key Performance Areas (KPA's)	Weighting
Basic Service Delivery and Infrastructure Development	20
Municipal Transformation and Institutional Development	40
Local Economic Development (LED)	0
Municipal Financial Viability and Management	20
Good Governance and Public Participation	20
Spatial Rationale and Municipal Planning Alignment	0
Total	100%

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5.7 A manager's responsibilities are also directed in terms of the abovementioned key performance areas. In the case of managers directly accountable to the municipal manager, other key performance areas related to the functional area of the relevant manager can be added subject to negotiation between the municipal manager and the relevant manager.

5.8 The Leading Managerial Competencies (LMCs) will make up the other 20% of the Employee's assessment score. Core Competencies (CCs) that are deemed to be most critical for the Employee's specific job should be selected (✓) from the list below as agreed to between the Employer and Employee.

LEADING COMPETENCIES		
Leading Managerial Competencies (LMCs)		Indicate choice
1. Strategic Leadership		8.3
<ul style="list-style-type: none"> • Impact and Influence • Institutional Performance Management • Strategic Planning and Management • Organisational Awareness 		
2. People Management	Compulsory	8.3
<ul style="list-style-type: none"> • Human Capital Planning and Development • Diversity Management • Employee Relations Management • Negotiation and Dispute Management 		
3. Program and Project Management		8.3
<ul style="list-style-type: none"> • Program and Project Management and Implementation • Service Delivery Management • Program and Project Monitoring and Evaluation 		
4. Financial Management	Compulsory	8.3
<ul style="list-style-type: none"> • Budget Planning and Execution • Financial Strategy and Delivery • Financial Reporting and Monitoring 		
4. Change Leadership		8.3
<ul style="list-style-type: none"> • Change Vision and Strategy • Process Design and Improvement • Change Impact Monitoring and Evaluation 		
6. Governance Leadership		8.3
<ul style="list-style-type: none"> • Policy Formulation • Risk And Compliance Management • Cooperative Governance 		
Core Competencies (CCs)		
7. Moral Competence		8.3
8. Planning and Organisation		8.3
9. Analysis and Innovation		8.3
10. Knowledge and Information Management		8.3
11. Communication		8.3
12. Results and Quality Focus		8.3
Total percentage		100%

6. Evaluating Performance

- 6.1 The Performance Plan (Annexure A) to this Agreement sets out :
- 6.1.1 The standards and procedures for evaluating the Employee's performance;
- 6.1.2 The intervals for the evaluation of the Employee's performance.
- 6.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.
- 6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set timeframes.

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6.4 The Employee's performance shall be measured in terms of contributions to the strategic objectives and strategies set out in the Employer's IDP.

6.5 The Annual Performance Appraisal will involve:

6.5.1 Assessment of the achievement of results as outlined in the Performance Plan

- (a) Each KPA shall be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- (b) Actuals are supplied for KPIs and Activities under each KPA as part of the Institutional Assessment. Based on the Target for an activity or KPI, over or under performance are calculated and converted to the 1-5 point scale. These scores are carried over to the applicable employee's performance plan. During assessment, the employee has a chance to submit evidence of performance.
- (c) The applicable assessment rating calculator shall be used to calculate a final KPA score.

6.5.2 Assessment of the competencies

- (a) Each competency shall be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale shall be provided for each competency.
- (c) This rating shall be multiplied by the weighting given to each competency during the contracting process, to provide a score.
- (d) The applicable assessment rating calculator is then used to calculate a final competency score.

6.5.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcomes of the various weighted ratings contained in the Performance Plan, which represents the outcome of the performance appraisal.

6.6 The assessment of the performance of the Employee will be based on the following rating scale for KPAs and Competency requirements:

Rating	Terminology	Description
5	Outstanding Performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the Performance Agreement and Performance Plan and maintained this in all areas of responsibility throughout the year.
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
3	Performance fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the Performance Agreement and Performance Plan.

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Rating	Terminology	Description
2	Performance not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the Performance Agreement and Performance Plan.
1	Unacceptable Performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the Performance Agreement and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

- 6.7 For the purpose of evaluating the performance of the section 56 manager reporting to the municipal manager, an evaluation panel constituted of the following persons must be established -
- 6.7.1 Municipal Manager (Chairperson);
 - 6.7.2 Chairperson of the Performance Audit Committee;
 - 6.7.3 Member of the Mayoral Executive Committee; and
 - 6.7.4 Municipal Manager from another municipality.
- 6.8 The manager responsible for human resources of the municipality must provide secretarial services to the evaluation panels referred to in Section 6.7.

7. Schedule for Performance Reviews

- 7.1 The performance of each Employee in relation to his/her Performance Agreement shall be reviewed within the month following the quarters as indicated with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:
- | | | | |
|----------------|---|--------------------|-----------------|
| First quarter | : | July - September | (October 2018) |
| Second quarter | : | October - December | (January 2019) |
| Third quarter | : | January - March | (April 2019) |
| Fourth quarter | : | April - June | (July 2019) |
- 7.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.
- 7.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.
- 7.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure A from time to time for operational reasons. The Employee shall be fully consulted before any such change is made.
- 7.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case, the Employee shall be fully consulted before any such change is made.

8. Developmental Requirements

- 8.1 The Personal Development Plan (PDP) for addressing developmental gaps shall be documented as identified during any performance review discussions.

9. Obligations of the Employer

- 9.1 The Employer shall:
- 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
 - 9.1.2 Provide access to skills development and capacity building opportunities;

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	<p>9.1.3 Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;</p> <p>9.1.4 On the request of the Employee delegate such powers reasonably required by the Employee to enable him/her to meet the performance objectives and targets established in terms of this Agreement;</p> <p>9.1.5 Make available to the Employee such resources as the Employee may reasonably require from time to time to assist him to meet the performance objectives and targets established in terms of this Agreement.</p>						
10. Consultation	<p>10.1 The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others:</p> <p>10.1.1 A direct effect on the performance of any of the Employee's functions;</p> <p>10.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer;</p> <p>10.1.3 A substantial financial effect on the Employer.</p> <p>10.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable to enable the Employee to take any necessary action without delay.</p>						
11. Management of Evaluation Outcomes	<p>11.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.</p> <p>11.2 A performance bonus of between 5% to 14% of the all-inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance to be constituted as follows:</p> <p>11.2.1 A score of 130% to 167% is awarded a performance bonus ranging from 5% to 14% in increments as follows:</p> <table border="1"> <thead> <tr> <th>% Rating over Performance</th><th>% Bonus</th></tr> </thead> <tbody> <tr> <td>130% - 149%</td><td>5% - 9%</td></tr> <tr> <td>150% and above</td><td>10% - 14%</td></tr> </tbody> </table> <p>11.3 In the case of unacceptable performance, the Employer shall:</p> <p>11.3.1 Provide systematic remedial or developmental support to assist the Employee to improve his or her performance;</p> <p>11.3.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Employer may consider instituting disciplinary action, which may ultimately result in the termination of the contract of employment.</p>	% Rating over Performance	% Bonus	130% - 149%	5% - 9%	150% and above	10% - 14%
% Rating over Performance	% Bonus						
130% - 149%	5% - 9%						
150% and above	10% - 14%						
12. Dispute Resolution	<p>12.1 Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by:</p> <p>12.1.1 In the case of managers directly accountable to the municipal manager, the executive mayor or mayor within thirty (30) days of receipt of a formal dispute from the employee</p> <p>12.2 Any disputes about the outcome of the employee's performance evaluation, must be mediated by:</p>						

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12.2.1 In the case of managers directly accountable to the municipal manager, a member of the municipal council, provided that such member was not part of the evaluation panel provided for in sub-regulation 27(4)(e) of the Municipal Performance Regulations, 2006, within thirty (30) days of receipt of a formal dispute from the employee whose decision shall be final and binding on both parties.

13. Amendment to Agreement

13.1 Amendments to the agreement will be in writing and can only be effected after discussion and agreement.

14. General

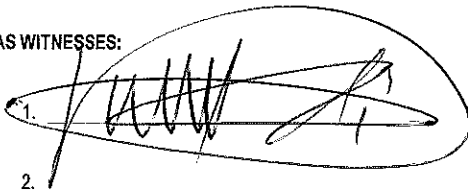
14.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the Employer.

14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

14.3 Performance assessment results of the municipal manager must be submitted to the MEC responsible for local government in the relevant province as well as the national minister responsible for local government, within fourteen (14) days after the conclusion of the assessment.

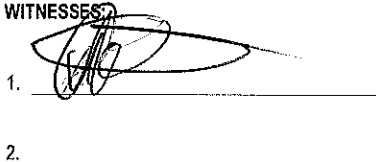
Thus done and signed at CAROLINA on this the 31st day of July 2018

AS WITNESSES:

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2. _____

AS WITNESSES:

1. 

2. _____

EMPLOYEE: S. MANDEBELE
CORPORATE SERVICES

EMPLOYER: M S DLAMINI
MUNICIPAL MANAGER

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PERFORMANCE PLAN

Name: Simon Felani Mndebele
Position: Director: Corporate Services
Accountable to: The Municipal Manager
Period: 1 July 2018 to 30 June 2019

1. Overview

1.1 Purpose

The performance plan defines the Council's expectations of the Director: Corporate Services' performance agreement to which this document is attached and Section 57(5) of the Municipal Systems Act (2003), which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and as reviewed annually.

1.2 Objectives of Local Government

The following objectives of local government will inform the Director: Corporate Services, performance against set performance indicators:

- 2.1 Provide democratic and accountable government for local communities.
- 2.2 Ensure the provision of services to communities in a sustainable manner.
- 2.3 Promote social and economic development.
- 2.4 Promote a safe and healthy environment.
- 2.5 Encourage the involvement of communities and community organisations in the matters of local government.

1.3 Key Performance Areas

The following Key Performance Areas (KPA's) as outlined in the Local Government: Municipal Planning and Performance Management Regulations, R805 (2006) inform the strategic objectives listed in the table below:

- 3.1 Municipal Transformation and Organisational Development
- 3.2 Infrastructure Development and Service Delivery
- 3.3 Local Economic Development (LED)
- 3.4 Municipal Financial Viability and Management
- 3.5 Good Governance and Public Participation
- 3.6 Spatial Rationale and Municipal Planning Alignment

1.4 BSC Perspectives

The BSC Methodology was used for the development of the Performance Management System and will read as follows:

- 4.1 Community Satisfaction
- 4.2 Financial Perspective
- 4.3 Institutional Processes
- 4.4 Learning and Growth

1.5 Strategic Objectives

- To ensure good leadership and governance under Council and Executive, and Corporate Services;
- To ensure efficient and effective Information Communication Technology (ICT);
- To ensure a transformed institution with competent and capable human capital;
- To ensure a financial healthier and sustainable environment;
- To ensure sustainable local economic development.

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2.1 Purpose of the Position

To create and render effective and efficient administrative support and corporate services

2.2 The Director: Corporate Services is accountable and responsible for amongst others:

(1) Council and Executive

- Development and monitoring of policies and procedures
- Submission of management reports to relevant governance structures
- Attendance of relevant meetings, including forum meetings by invitation
- Submission of departmental strategies and plans for approval
- Reviews of the organizational structure

(2) Legal Services and Compliance

- Submission of quarterly reports on the status of legal matters
- Attendance to disciplinary matters within 90 days
- Attendance to grievances within 5 days
- Attendance to disputes within 90 days
- Submission of departmental strategies and department plans for approval

(3) Data Integrity and Security

- Completion of firewall and anti-virus installations
- Conduct of offsite backup storage monthly
- Compliance to Section 75 (MFMA) requirements in terms of monthly updating of the website

(4) Training and Development

- Submission of the Annual Training Plan (ATP) and Workplace Skills Plan (WSP) to LGSETA before the set date
- Training of employees and Councillors as per the WSP
- Spending of the training budget

(5.1) Human Resources - Management of vacancies

- Filling of approved and funded positions as per the approved organogram during the year
- Filling of positions with persons with disabilities
- Filling of positions for interns
- Management of the staff turnover rate
- Appointment of females in Senior Management and Middle Management positions
- Management of vacant positions

(5.2) Leave Management

- Monthly approval of leave registers

(6) Financial Management

- Collection of revenue from investment properties
- Maintenance of the percentage of employee costs over revenue
- Management of the departmental operational budget for capital projects

(7) Social Development

- Manage the conduct of employee wellness programs

(8) Employment Equity

- Submission of the Employment Equity Plan (EER) and Employment Equity Report (EER) within the set timeframe

(9) Healthy and Safe Environment

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- Manage the submission of the monthly Occupational Health and Safety (OHS) reports to the Office of the Municipal Manager
- Manage the conduct of HIV and AIDS campaigns
- Manage the distribution of condoms
- Manage the findings as per directives responded to

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3. Strategic Objectives

3.1 DEPARTMENT CORPORATE SERVICES - COUNCIL AND EXECUTIVE

KPA = Key Performance Area

	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19					Source	KPI Link
						Annual	Qtr Ending Sep-17	Qtr Ending Dec-17	Qtr Ending Mar-18	Qtr Ending Jun-18		
	To ensure good leadership and governance											
1.	KPA: Policies and Procedures				Number of policies approved	5	1	1	1	2		
2.					Number of management reports submitted to relevant governance structures	60	15	15	15			
3.					Number of meetings attended	389	97	97	97	98		
4.					% of forum meetings attended as per invitation	100%	100%	100%	100%	100%		
5.					Number of procedures approved							
6.	KPA: Governance Structures				Number of departmental strategies and department plans approved	2	0	1	0	1		
7.					Number of reviews of the organisational structure conducted	1	n/a	n/a	n/a	1		
8.	KPA: Budget				IDP, Budget	25 August	25 August	n/a	n/a	n/a		

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	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19					Source	KPI Link
						Annual	Qtr Ending Sep-17	Qtr Ending Dec-17	Qtr Ending Mar-18	Qtr Ending Jun-18		
9.	Management				process plan and framework approved before deadline	2018	2018					
					Final Operating and Capital Budget approved before set timeframe	31 May 2018	n/a	n/a	n/a	31 May 2018		

1.2 DEPARTMENT CORPORATE SERVICES

KPA = Key Performance Area

No.	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19					Source	KPI Link
						Annual	Qtr Ending Sep-17	Qtr Ending Dec-17	Qtr Ending Mar-18	Qtr Ending Jun-18		
	To ensure good leadership and governance											
10.	KPA: Legal and Compliance				Number of quarterly reports on the status of legal matters	4	1	1	1	1		
11.					% of disciplinary matters attended within 90 days	90%	90%	90%	90%	90%		
12.					% of grievances attended within 5 days	90%	90%	90%	90%	90%		
13.					% of disputes attended within 90 days	90%	90%	90%	90%	90%		
14.					Number of procedures approved							
15.					Number of departmental strategies and department plans approved	2	0	1	0	1		
16.	KPA: Marketing and Communication				Number of quarterly staff satisfaction surveys conducted	4	1	1	1	1		
	To ensure efficient and effective Information Communication Technology (ICT)											
17.	KPA: Data Integrity and Security				Number of firewall and anti-virus installations completed	1	0	0	0	1		
18.					Number of monthly offsite backup storage	12	4	4	4	4		

No.	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19					Source	KPI Link
						Annual	Qtr Ending Sep-17	Qtr Ending Dec-17	Qtr Ending Mar-18	Qtr Ending Jun-18		
19.					% compliance to MFMA Section 75 requirements in terms of the Website updating monthly	100%	100%	100%	100%	100%		
	To ensure a transformed institution with competent and capable human capital											
10.	KPA: Learning and Development				Submission of Annual Training Plan (ATP) and Workplace Skills Plan (WSP) to LGSETA before set date	30 April 2018	N/A	N/A	N/A	30 April 2018		
11.					Number of employees trained as per the WSP	25	5	5	5	10		
12.					Number of councillors trained as per the WSP	41	10	10	10	11		
13.					% of training Budget spent	100%	100%	100%	100%	100%		
14.	KPA: Management of vacancies				% of approved and funded positions as per the approved organogram filled during the year	95%	95%	95%	95%	95%		
15.					% of staff turnover rate	4.5%	4.5%	4.5%	4.5%	4.5%		
16.					% of positions filled with persons with disabilities	1%	1%	1%	1%	1%		
17.					Number of intern positions filled	9	1	1	2	5		
18.					% of staff turnover rate	4.5%	4.5%	4.5%	4.5%	4.5%		

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No.	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19					Source	KPI Link
						Annual	Qtr Ending Sep-17	Qtr Ending Dec-17	Qtr Ending Mar-18	Qtr Ending Jun-18		
19.	KPA: Leave Management				Number of monthly leave registers approved	16	4	4	4	4		
20.	KPA: Affirmative Action				Number of female appointments in Senior Management positions (To be in line with Employment Equity Plan)	1	0	0	0	1		
21.					Number of female appointments in Middle Management positions (To be in line with Employment Equity Plan)							
22.					% of vacant positions	4.5%	5%	5%	5%	5%		
To ensure financial healthier and sustainable environment												
23.	KPA: Revenue Management				Revenue collected from investment properties	55 568	13 892	13 892	13 892	13 892		
24.	KPA: Expenditure Management				Maintenance % of employee costs over revenue	40%	35%	40%	40%	40%		
To ensure sustainable local economic development												
25.	KPA: Social Development				Number of employee wellness programmes conducted	4	1	1	1	0		

No.	Strategic Objective	Objective Weight	Program	Program Weight	Key Performance Indicator	Targets 2018/19				Source	KPI Link
						Annual	Qtr Ending	Qtr Ending	Qtr Ending		

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						Sep-17	Dec-17	Mar-18	Jun-18	
26.	KPA: Employment Equity				Submission of Employment Equity Plan (EER) and Employment Equity Report (EER) before set timeframe	31 January	N/A	31 January	N/A	
27.	KPA: Healthy and Safer Environment				Number of monthly Occupational Health and Safety (OHS) reports submitted to the Office of the Municipal Manager	12	3	3	3	12
28.					Number of HIV and AIDS campaigns conducted	4	1	1	1	4
29.					Number of condoms distributed	71 500	17 875	17 875	17 875	71 500
30.					% findings as per the directives responded to					

ANNEXURE B

PERSONAL DEVELOPMENT PLAN (PDP)

entered into by and between

THE CHIEF ALBERT LUTHULI MUNICIPALITY
herein represented by the Municipal Manager

MANDLA STANLEY DLAMINI

and

THE DIRECTOR: CORPORATE SERVICES

SIMON FELANI MNDEBELE

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1. Personal Development Plan

1.1 A municipality should be committed to –

- (a) The continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- (b) Managing training and development within the ambit of relevant national policies and legislation.

1.2 A municipality should follow an integrated approach to Human Resource Management, that is:

- (a) Human resource development forms an integral part of human resource planning and management.
- (b) In order for training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals and career pathing.
- (c) To ensure the necessary linkage with performance management, the Performance Management and Development System provides for the Personal Development Plans of employees to be included in their annual performance agreements. Such approach will also ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs can be identified through performance management and appraisal.
- (d) Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions. A comprehensive competency framework and profile for Municipal Managers are attached and these should be linked to relevant registered unit standards to specifically assist them in compiling Personal Development Plans in consultation with their managers.
- (e) Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the Municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority

1.3 The aim of the compilation of Personal Development Plans is to identify, prioritise and implement training needs.

1.4 Compiling the Personal Development Plan attached at Appendix.

- (a) Competency assessment instruments, which are dealt with more specifically in Appendix 1 and 2, should be established to assist with the objective assessment of employees' actual competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying training needs or skills gaps.

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- (b) The competency framework and profiles and relevant competency assessment results will enable a manager, in consultation with his or her employee, to compile a Personal Development Plan. The identified training needs should be entered into column 1 of Appendix 1, entitled Skills / Performance Gap.

The following should be carefully determined during such a process:

- (i) **Organisational needs, which include the following:**
- Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
 - The competency requirements of individual jobs.
 - The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
 - Specific competency gaps as identified during the probation period and performance appraisal of the employee.
- (ii) **Individual training needs that are job / career related.**

- (c) Next, the prioritisation of the training needs [1 to ...] should be listed since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis.

This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.

- (d) Consideration must then be given to the expected outcomes, **to be listed in Column 2 of Appendix 1**, so that once the intervention is completed the impact it had can be measured against relevant output indicators.

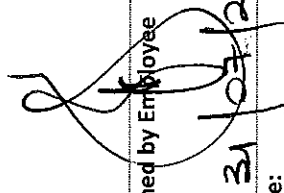
- (d) An appropriate intervention should be identified to address training needs /skills gaps and the outcome to be achieved but with due regard to cost effectiveness. **These should be listed in Column 3 of Appendix 1**, entitled: Suggested training and / or development activity in line with the National Qualifications Framework, which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed and registered with the South African Qualifications Authority that are in line with the skills gap and expected outcomes identified. Unit standards usually have measurable assessment criteria to determine achieved competency.
- (e) Guidelines regarding the number of training days per employee and the nominations of employees: An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.
- (f) The suggested mode of delivery (**Column 4 of Appendix 1**) refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [the official takes it upon him or her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.
- (g) The suggested time frames (Column 5 of Appendix 1) enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.
- (h) Work opportunity created to practice skill / development areas, in **Column 6 of Appendix 1**, further ensures internalisation of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).
- (i) The final column, **Column 7 of Appendix 1**, provides the employee with a support person that could act as coach or mentor with regard to the area of learning.

APPENDIX 1

Personal Development Plan of the Director: Corporate Services, S F Mndebele

Skills/Performance Gap (in order of priority)	Outcomes Expected (measurable indicators: quantity, quality and time frames)	Suggested Training and/or Development Activity	Suggested Mode of Delivery	Suggested Time Frames	Work Opportunity Created to Practice Skill / Development Area	Support Person

Signed by Employee


31/07/2018

Date:

Signed by Municipal Manager for Council

Date: